

EAI RO: Q1 2026 Results | NEUTRAL

* EAI RO: The company reported Q1 2026 net profit of RON 6.2m, up 2.9% Y/Y and 2% above our forecast, mainly due to a stronger-than-expected financial result, partly offset by a higher effective tax rate. Revenues increased by 12.2% Y/Y to RON 135.1m, 3.6% above our estimate. At operating level, EBITDA reached RON 10.6m, up 2% Y/Y and RON 0.6m ahead of our expectations, supported by slightly higher revenues and lower-than-expected third-party expenses | NEUTRAL

* We will follow up with additional details after the conference call scheduled on June 02 at 15:00 local time. Interested participants can register at the following [registration link](#).