

Translation from Romanian

DECISION NO. 858/04.09.2025

Based on the provisions of art. 2 para. (1) let, a) and d), art. 3 para. (1) let a), art. 6 para. (1) and (3), art. 7 para. (2) and art. 14 of the E.G.O. no. 93/2012 on the incorporation, organization and functioning of the Financial Supervisory Authority (hereinafter referred to as the F.S.A.), approved with amendments and supplementations by Law no. 113/2013, as amended and supplemented,

considering the provisions of art. 6 and art. 23 of Law no. 24/2017 on issuers of financial instruments and market operations, republished, as amended and supplemented and of art. 57 and art. 58 of the F.S.A. Regulation no. 5/2018 on issuers of financial instruments and market operations, as amended and supplemented,

following the requests of Swiss Capital S.A., addressed to the F.S.A. with reference to the approval of the public tender document for the purchase of shares issued by Fondul Proprietatea S.A.,

based on the Note of the General Directorate – Financial Instruments and Investments Sector and on the decision of the F.S.A. Board made in the meeting on 03.09.2025,

The Financial Supervisory Authority makes this

DECISION

Art. 1. The public tender document for the purchase of shares issued by Fondul Proprietatea S.A. is approved, as initiated by Fondul Proprietatea S.A., offer that has the characteristics below:

- a) Number of shares subject to the offer: 80,000,000 shares, representing 2.4994% of the share capital;
- b) Nominal value: 0.52 lei/share;
- c) Purchase price: 0.6975 lei/share;
- d) Period: 11.09.2025 to 25.09.2025;
- e) Offer intermediary: Swiss Capital S.A.;
- f) Subscription locations: according to the information in the offer document.

Art. 2. The authorized participants through whom the offer shall be carried out are responsible for complying with all the terms in the offer document.

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Art. 3. The public purchase offer shall be conducted exclusively through the market systems on which the shares issued by Fondul Proprietatea S.A. are traded, thus allowing unrestricted and unlimited access to all potential sellers, natural persons and legal entities, without establishing in any way the persons to whom it is addressed, ensuring equal opportunities for reception.

Art. 4. The notification regarding the results of the offer shall be accompanied by the proof of payment of the amount corresponding to the share provided in item 7 let. a) of Annex no. 1 to F.S.A. Regulation no. 16/2014 on the revenues of the Financial Supervisory Authority, republished, as amended and supplemented.

Art. 5. The offer subscription form must include the following statement: *"I have acknowledged the content of the public offer document; I have understood and accepted the terms thereof."*

Art. 6. Decision no. 585/04.09.2025 shall be communicated to Swiss Capital S.A. and published in the electronic Bulletin of the Financial Supervisory Authority.

PRESIDENT

Alexandru PETRESCU

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Official stamp of the Financial Supervisory Authority

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